



# National Association of Estate Planners & Councils

*1120 Chester Avenue - Suite 470, Cleveland, Ohio 44114*

## *General Course Certificate of Completion*

Attendee Name: \_\_\_\_\_

Program Title: After All That - Lifetime Transfers That Still Work!

Delivery Method: Webinar – Live Delivery

Instructor(s): Louis A. Mezzullo, JD, AEP® (Distinguished)

Program Desc: Many of our favorite estate planning techniques were threatened with being taken away or dramatically changed. Where do things stand now, and what do we need to know as estate advisors to our clients?

In this advanced program, Lou Mezzullo will discuss recent tax code changes that affect estate planning. He will offer practical suggestions as to how to deal with the changes. Join us to get expert analysis on the changing landscape in Washington.

Louis A. Mezzullo is of counsel with Withers Bergman LLP, practicing principally in California. Mezzullo received his J.D. from the University of Richmond Law School, and a B.A. and M.A. from the University of Maryland. He is a past Chair of the American College of Tax Counsel, Past President of the American College of Trust and Estate Counsel, and a past Chair of the ABA Section of Real Property, Trust and Estate Law.

Sponsor: National Association of Estate Planners & Councils

Program Date: Live Program Held January 19, 2022

Date Viewed: \_\_\_\_\_

Location: Webinar Delivery

Instruction Minutes: 60

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Eleanor M. Spuhler, Administrator

*The Association of Choice for Estate Planning Professionals*